



Rui Du

Partner

+86 10 8587 9199 durui@anlilaw.com

Location:

Language: Chinese, English

Qualification: PRC Lawyer's Licensing Certificate

Working Experience

2023.10 -Present Beijing Anli Partners

2012.06-2023.09 King & Wood Mallesons, Beijing

Education Background

Tsinghua University

School of International Relations

Areas

Banking & Finance, Cross-Border Investment & Financing, Energy & Infrastructure

Key Achievements

Mr. Du Rui specializes in various banking and finance, investment and financing, M&A, traditional energy and new energy businesses, and is knowledgeable in such businesses.

Experience.

- Represented China Power Technology Equipment Co., Ltd., on the financing of BOOT Project, Mera Direct Flow Power Transmission in Pakistan ("Belt and Road · Outstanding Legal Service Cases of "RMT & WTO", Legal Daily, 2019);
- Represented a Syndicate of a dozen banks including the Agricultural Bank of China ("ABC") for the financing of a RMB26 billion Beijing Global Theme Park Resort Project

Attorney Services (Project Financing Awards 2019, ALB);

• Represented China Development Bank, The Export-Import Bank of China, China Construction Bank, etc.

A Syndicate organized by the Banks in connection with the Acquisition by China National Chemical Corporation of Pirelli Co., Ltd. (Outbound Investment of the Year 2016

China Law & Practice Awards);

• Represented Industrial and Commercial Bank of China ("ICBC"), China Construction Bank, The Export-Import Bank of China, etc.

A Syndicate organized by the Banks in connection with the financing of a US \$1.4 billion Vietnamese Offshore Coal-Fired Power Plant (Awards 2016 Energy & Natural Resources Transaction):

China Law & Practice Awards);

• Represented Fujian Zhangzhou Ancient Thunder Petrochemical Company in connection with the Petrochemical Integration Project

Legal Services for the Financing Round;

• Provided legal services for the financing of several hydropower station projects in Laos on behalf of many banks including China Development Bank, Export-Import Bank of China, and Minsheng Banking Corp., Ltd. Financing

Fund in excess of USD 10 billion in total;

• Represented a Syndicate led by China Development Bank in connection with an expressway in Southeast Asia

Legal Services for road financing project;

• Represented China Development Bank in connection with an overseas wind power plant operated by China Hydro Corporation

Provided legal services for financing project of Phased III construction;

• Represented Export-Import Bank of China in connection with a loan for the University of Bata project in Equatorial Guinea

Provided Legal Services;

• Represented China Construction Bank on behalf of China Construction Bank in connection with a Loan Project

Services;

 Represented Industrial and Commercial Bank of China and Agricultural Bank Of China

Providing legal services for loan projects of mine projects; and

• acting on behalf of MBK Funds in connection with the M&A Financing Program of Legal services and so on.

Energy and infrastructure:

• Acting for and on behalf of China Electric Power Technology Equipment Co., Ltd., for its financing for BOOT Project, Mera Direct Power Transmission in Pakistan ("BRI · JV")

Excellent legal service cases of "Ruling-Road", Legal Daily, 2019);

• For and on behalf of Industrial and Commercial Bank of China, China Construction Bank, China Export-Import Bank, etc.

Legal services to a syndicate organized by the Bank, for a financing project of US \$1.4 billion for Vietnam Offshore Coal Fired Power Plant (Awards 2016 Energy & Natural Resources Deal)

China Law & Practice Awards);

- On behalf of CDB in connection with the financing project in an industrial park in Legal services;
- :: On behalf of China Power Technology and Equipment Co., Ltd., in respect of a smart meter in South-East Asia

Provide legal services for projects;

• Representing NingDe Times for certain joint venture projects and certain risk management projects overseas

Provide legal services for the Project;

• representing Rongbai Technologies in providing legal services for an overseas mining investment project;

• Representing Jinkai New Energy to acquire a domestic power generation project or energy storage project for it

Provide legal services for projects;

• The Financing for Trina Solar's Japan Photovoltaic Power Plant Project on behalf of CMBC

Providing legal services;

- Supply Photovoltaic Panels to China Crystal Energy for and on behalf of CDB Providing legal services for production line financing project;
- Representing Industrial and Commercial Bank of China to finance the Vietnam Photovoltaic Panel Production Line of Jing 'ao Corporation

Providing legal services for the Project.

Other Performance:

• Assisting Beijing Municipal Government in conducting the World Bank's business environment investigation for 2018,

Related work;

 Assisting Beijing Municipal Bureau of Financial Work in the World Bank's business operation for 2018 and 2019

Related work of environmental investigation;

- Treaty and Law Department of the People's Bank of China and Legal Advisor of the State Administration of Foreign Exchange;
- Representing underwriters in participating in Hong Kong bond issuance projects such as Zhongjun Real Estate, Sinochem Group, etc.;
- Providing legal services for UBS Securities and Morgan Stanley in their participation in domestic margin financing and securities lending business

Legal services;

- Providing analysis to BHP on issues relating to carbon finance;
- Providing legal services for Chiyu Bank in its acquisition of equity interest in an onshore company;
- Providing legal services for cross-border capital pooling business of ANZ Bank, ING Bank, Standard Chartered Bank, etc.

For analysis and/or establishment of agreement;

- Formulate the forfaiting business agreement for Santander Bank;
- Transfer LIBOR for several banks, such as China Development Bank and China Minsheng Bank Corp., Ltd.

SOFR preparing standard texts or making changes to financing documents;

• Three Gorges International Co., Ltd. and China Powerconstruction Overseas Investment Limited Company

Foreign-related legal counsel for perennial years;

• Fubon Hua First Bank, and BAIC Finance Corporation as legal counsel for perennial years.

Personal Honor