



DU Rui

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Professional Qualification

PRC Lawyer's Licensing
Certificate

Working Experience

2023.10 -Present Beijing Anli Partners

2012.06-2023.09 King & Wood
Lau

Education Background

Tsinghua University Master of

School of International Relations Laws

Areas of Practice

Banking & Finance, Cross-Border Investment & Financing,
Energy & Infrastructure

Relevant Performance Overview

Mr. Du Rui specializes in various banking and finance,
investment and financing, M&A, traditional energy and new
energy businesses, and is knowledgeable in such businesses.
Experience.

Representative Performance

- Represented China Power Technology Equipment Co., Ltd.,
on the financing of BOOT Project, Mera Direct Flow Power
Transmission in Pakistan ("Belt and Road

Outstanding Legal Service Cases of "RMT & WTO", Legal
Daily, 2019);

- Represented a Syndicate of a dozen banks including the
Agricultural Bank of China ("ABC") for the financing of a
RMB26 billion Beijing Global Theme Park Resort Project
Attorney Services (Project Financing Awards 2019, ALB);

- Represented China Development Bank, The Export-Import
Bank of China, China Construction Bank, etc.

A Syndicate organized by the Banks in connection with the
Acquisition by China National Chemical Corporation of Pirelli
Co., Ltd. (Outbound Investment of the Year 2016
China Law & Practice Awards);

- Represented Industrial and Commercial Bank of China ("ICBC"), China Construction Bank, The Export-Import Bank of China, etc.

A Syndicate organized by the Banks in connection with the financing of a US \$1.4 billion Vietnamese Offshore Coal-Fired Power Plant (Awards 2016 Energy & Natural Resources Transaction);
China Law & Practice Awards);

- Represented Fujian Zhangzhou Ancient Thunder Petrochemical Company in connection
with the Petrochemical Integration Project

Legal Services for the Financing Round;

- Provided legal services for the financing of several hydropower station projects in Laos on behalf of many banks including China Development Bank, Export-Import Bank of China, and Minsheng Banking Corp., Ltd. Financing Fund in excess of USD 10 billion in total;

- Represented a Syndicate led by China Development Bank in connection with an
expressway in Southeast Asia

Legal Services for road financing project;

- Represented China Development Bank in connection with an overseas wind power plant
operated by China Hydro Corporation

Provided legal services for financing project of Phased III construction;

- Represented Export-Import Bank of China in connection with a loan for the University of
Bata project in Equatorial Guinea

Provided Legal Services;

- Represented China Construction Bank on behalf of China Construction Bank in connection
with a Loan Project

Services;

- Represented Industrial and Commercial Bank of China and Agricultural Bank Of China

Providing legal services for loan projects of mine projects; and

- acting on behalf of MBK Funds in connection with the M&A Financing Program of

Legal services and so on.

Energy and infrastructure:

- Acting for and on behalf of China Electric Power Technology Equipment Co., Ltd., for its financing for BOOT Project, Mera Direct Power Transmission in Pakistan ("BRI · J V")

Excellent legal service cases of "Ruling-Road", Legal Daily, 2019);

- For and on behalf of Industrial and Commercial Bank of China, China Construction Bank, China Export-Import Bank, etc.

Legal services to a syndicate organized by the Bank, for a financing project of US \$1.4 billion for Vietnam Offshore Coal Fired Power Plant (Awards 2016 Energy & Natural Resources Deal)

China Law & Practice Awards);

- On behalf of CDB in connection with the financing project in an industrial park in

Legal services;

:: On behalf of China Power Technology and Equipment Co., Ltd., in respect of a smart

meter in South-East Asia

Provide legal services for projects;

- Representing NingDe Times for certain joint venture projects and certain risk management

projects overseas

Provide legal services for the Project;

- representing Rongbai Technologies in providing legal services for an overseas mining investment project;

- Representing Jinkai New Energy to acquire a domestic power generation project or energy

storage project for it

Provide legal services for projects;

- The Financing for Trina Solar's Japan Photovoltaic Power Plant Project on behalf

of CMBC

Providing legal services;

- Supply Photovoltaic Panels to China Crystal Energy for and on behalf of CDB
Providing legal services for production line financing project;
- Representing Industrial and Commercial Bank of China to finance the Vietnam
Photovoltaic Panel Production Line of Jing 'ao Corporation
Providing legal services for the Project.

Other Performance:

- Assisting Beijing Municipal Government in conducting the World Bank's business environment investigation for 2018,

Related work;

- Assisting Beijing Municipal Bureau of Financial Work in the World Bank's business operation for 2018 and 2019

Related work of environmental investigation;

- Treaty and Law Department of the People's Bank of China and Legal Advisor of the State Administration of Foreign Exchange;
- Representing underwriters in participating in Hong Kong bond issuance projects such as Zhongjun Real Estate, Sinochem Group, etc.;
- Providing legal services for UBS Securities and Morgan Stanley in their participation in domestic margin financing and securities lending business

Legal services;

- Providing analysis to BHP on issues relating to carbon finance;
- Providing legal services for Chiyu Bank in its acquisition of equity interest in an onshore company;
- Providing legal services for cross-border capital pooling business of ANZ Bank, ING Bank, Standard Chartered Bank, etc.

For analysis and/or establishment of agreement;

- Formulate the forfaiting business agreement for Santander Bank;
- Transfer LIBOR for several banks, such as China Development Bank and China Minsheng Bank Corp., Ltd.

SOFR preparing standard texts or making changes to financing documents;

- Three Gorges International Co., Ltd. and China Powerconstruction Overseas Investment Limited Company

Foreign-related legal counsel for perennial years;

- Fubon Hua First Bank, and BAIC Finance Corporation as legal counsel for perennial years.

Personal Honors

Lawyer of The Legal 500 Year 2020